

Key Global Indices

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	Last Close	1D% Chg	5D% Chg	1M% Chg	1Y% Chg		Last Close	1D% Chg	5D% Chg	1M% Chg	1Y% Chg
FTSE 100	7,525.3	↑ 0.1%	4.3%	3.0%	11.1%	S&P 500	3,192.5	↑ 0.03%	1.9%	2.3%	25.4%
FTSE 250	21,690.2	↓ -1.1%	4.4%	6.3%	24.5%	DJIA	28,267.2	↑ 0.1%	1.4%	0.9%	19.8%
DJSTOXX 50	3,384.6	↓ -0.8%	1.9%	1.4%	20.2%	Nasdaq	8,823.4	↑ 0.1%	2.4%	3.3%	30.6%
FTSEurofirst 300	1,619.7	↓ -0.5%	2.3%	1.8%	19.5%	Nikkei 225*	23,967.7	↓ -0.4%	2.8%	3.3%	11.9%
German DAX 30	13,287.8	↓ -0.9%	1.7%	0.3%	23.4%	Shanghai Composite*	3,020.1	↓ -0.1%	3.2%	4.5%	16.3%
France CAC 40	5,968.3	↓ -0.4%	2.1%	0.5%	24.3%	DJIA at London close	28,298.2				*Time - GMT 4:30

FTSE 100



DJIA



DJ Euro STOXX50



Contents

Key Corporate Releases	2
Commodity, Currency & Bitcoin	3
Sector Performers & Key Economic News	4
Share Tips, Bids & Rumours and Newspaper Summary	5-8

UK Market Snapshot

UK markets finished mixed yesterday, as gains in energy and mining sector stocks were offset by losses in housebuilding and financial sector stocks. The FTSE 100 index registered slight gains following weakness in the pound as fears of a no-deal Brexit resurfaced. Intertek Group gained 0.9%, following an agreement to buy global health, safety, quality and security risk management business, Check Safety First, for an undisclosed amount. Anglo American added 0.2%, following a rating upgrade on the stock to 'Overweight' from 'Neutral'. On the flipside, Unilever tumbled 7.2%, after the company forecasted annual underlying sales growth to be at the lower end of its previous guidance, due to economic slowdown in south Asia and challenging trading conditions in West Africa. Petrofac declined 6.6%, after the company forecasted its full year revenue to fall short of market expectations. Hunting dropped 6.2%, after the oilfield services firm expects its annual profit to be in line with its current expectations. The FTSE 100 advanced 0.1%, to close at 7,525.3, while the FTSE 250 fell 1.1%, to end at 21,690.2.

US Market Snapshot

US markets closed higher yesterday, boosted by gains in technology and consumer discretionary sector stocks. Netflix advanced 3.7%, after the company reported a surge in its streaming revenue and membership in key regions, including Asia-Pacific and Europe, the Middle East and Africa. Goldman Sachs Group added 1.4%, after a leading broker raised its target price on the stock to \$280.0 from \$240.0. Micron Technology rose 0.1%, following a rating upgrade on the stock to 'Outperform' from 'Neutral'. On the contrary, Navistar International plunged 10.5%, after its fourth quarter revenue and earnings fell short of market consensus. Roku dropped 2.2%, after the company announced the departure of its Chief Financial Officer, Steve Louden. The S&P 500 marginally gained to settle at 3,192.5. The DJIA rose 0.1%, to settle at 28,267.2, while the NASDAQ added 0.1%, to close at 8,823.4.

Europe Market Snapshot

European markets finished in negative territory yesterday, weighed down by losses in banking and technology sector stocks. Scout24 dropped 1.3%, after the German classifieds group agreed to sell its AutoScout24 car listings business to private equity investor, Hellman & Friedman, for €2.9 billion. On the flipside, Fiat Chrysler Automobiles gained 1.0%, on the back of reports that the company and PSA Group board are in the final stage of a \$50.0 billion merger deal to create the world's fourth-biggest carmaker. Orange rose 0.8%, after the French mobile network operator entered into an agreement with ATC France, a subsidiary of American Tower, down 1.7%, to deploy up to 2,000 new mobile sites in France, mainly in rural areas and along transport routes by 2024. The FTSEurofirst 300 index slipped 0.5%, to settle at 1,619.7. The German DAX Xetra fell 0.9%, to settle at 13,287.8, while the French CAC-40 shed 0.4%, to close at 5,968.3.

Asia Market Snapshot

Markets in Asia are trading lower this morning. In Japan, Tokyo Dome, Fujikura and SUMCO have declined 3.0%, 3.4% and 3.5%, respectively. Meanwhile, Nomura Holdings, Isuzu Motors and Hitachi have gained 2.0%, 2.4% and 2.8%, respectively. In Hong Kong, Geely Automobile Holdings, CK Hutchison Holdings and WH Group have slipped 1.7%, 2.2% and 3.3%, respectively. Meanwhile, CLP Holdings, China Mengniu Dairy and CNOOC have risen 0.9%, 1.8% and 2.3%, respectively. In South Korea, NAVER, LG Display and Samsung SDI have dropped 1.4%, 1.5% and 2.8%, respectively. Meanwhile, Shinhan Financial Group, Woongjin Coway and KB Financial Group have advanced 1.7%, 1.8% and 2.7%, respectively. The Nikkei 225 index is trading 0.4% lower at 23,967.7. The Hang Seng index is trading 0.1% down at 27,822.8, while the Kospi index is trading 0.1% lower at 2,193.8.

Key Corporate Releases Today

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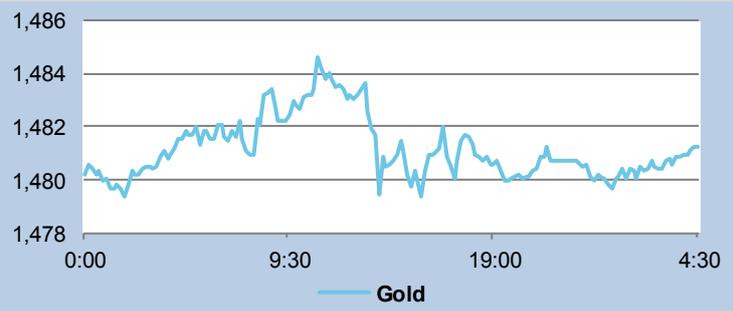
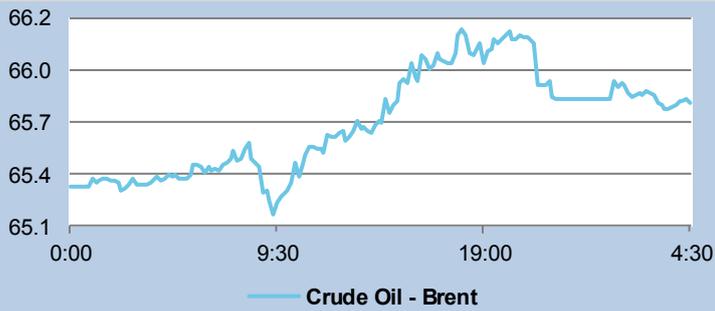
UK

Company Name	Results	Currency	Full Year Consensus	
			Estimated EPS	Estimated Revenue (Mn)
Rambler Metals and Mining Plc	Q3	GBP	(0.01)	41.60
City of London Group Plc	Interim	GBP	(0.03)	6.60
Standard Life Private Equity Trust Plc	Final	GBP	-	-
Henderson European Focus Trust Plc	Final	GBP	-	-
Arc Minerals Ltd	Interim	GBP	-	-
C4X Discovery Holdings Plc	Final	GBP	(0.20)	-
Tertiary Minerals Plc	Final	GBP	-	-

Note: All Estimates are for Full Year

Commodity, Currency and Bitcoin

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Commodity

- At 0430GMT today, Brent crude oil one-month futures contract is trading 0.51% or \$0.34 lower at \$65.76 per barrel, ahead of the Energy Information Administration's weekly oil inventory data, scheduled to be released later today. Yesterday, the contract climbed 1.16% or \$0.76, to settle at \$66.10 per barrel, amid rising optimism that the US-China trade deal will strengthen oil demand in 2020. Meanwhile, the American Petroleum Institute reported that the US crude stockpiles advanced by 4.7 million barrels for the week ended 13 December 2019.
- At 0430GMT today, Gold futures contract is trading 0.44% or \$6.50 higher at \$1481.10 per ounce. Yesterday, the contract declined 0.03% or \$0.40, to settle at \$1474.60 per ounce.



Currency

- At 0430GMT today, the EUR is trading 0.15% lower against the USD at \$1.1133, ahead of the Euro-zone inflation data for November, along with a speech from European Central Bank President, Christine Lagarde, due in a few hours. Yesterday, the EUR strengthened 0.05% versus the USD, to close at \$1.1150, after the Euro-zone trade surplus widened in October. In other economic news, the US housing starts rose to its highest level since 2007 in November and the industrial production rose more than expected in November.
- At 0430GMT today, the GBP is trading 0.3% lower against the USD at \$1.3091, ahead of the UK inflation data for November, due in a few hours. Yesterday, the GBP weakened 1.51% versus the USD, to close at \$1.3131, following reports that the British government is considering adding a clause to the Brexit Bill making it illegal to extend the Brexit transition period beyond 2020, thus reviving the threat of a no-deal Brexit. On the data front, the UK ILO unemployment rate steadied in the August-October 2019 period.



Bitcoin

- At 0430GMT today, BTC is trading 0.85% higher against the USD at \$6672.93. Yesterday, BTC declined 3.78% against the USD to close at \$6616.45. In major news, Fidelity Investments' cryptocurrency branch, Fidelity Digital Assets, recently revealed its plan to enter the European market, which will allow its users to get access of its platform for securing, trading and supporting digital assets, such as bitcoin. In another development, the US-based cryptocurrency exchange, Kraken, announced the acquisition of Circle's over the counter desk.

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UK Top Sector Performers

Sector	Current Price	1D Change	1D (%) Change	1M (%) Change	1Y (%) Change
Oil & Gas Producers	8091.80	210.29	2.7%	-3.4%	-5.0%
Gas, Water & Multiutilities	5433.83	70.13	1.3%	7.1%	11.4%
Beverages	25010.30	291.40	1.2%	1.3%	11.9%
Industrial Metals	3695.61	29.77	0.8%	10.8%	-14.8%
Pharmaceuticals & Biotechnology	17620.17	129.66	0.7%	2.3%	21.4%

UK Worst Sector Performers

Sector	Current Price	1D Change	1D (%) Change	1M (%) Change	1Y (%) Change
Personal Goods	37548.44	-2460.84	-6.2%	-4.5%	4.6%
Oil Equipment & Services	8022.57	-317.78	-3.8%	1.45%	-24.9%
Real Estate Investment & Services	2927.09	-81.70	-2.7%	7.0%	25.1%
Household Goods	17954.56	-444.16	-2.4%	7.6%	21.3%
Health Care Equipment & Services	8183.73	-183.78	-2.2%	2.2%	17.3%

Key Economic News

UK ILO unemployment rate steadied in the August-October 2019 period

In the UK, the ILO unemployment rate remained steady at 3.80% in the August-October 2019 period. Market anticipation was for the ILO unemployment rate to rise to a level of 3.90%.

Euro-zone trade surplus widened in October

In the Euro-zone, the seasonally adjusted trade surplus widened to €24.50 billion in October, from a trade surplus of €18.30 billion in the previous month. Market expectation was for the region to register a trade surplus of €19.30 billion.

US housing starts rose in November

In the US, housing starts registered a rise to an annual rate to a level of 1365.00 K on a MoM basis in November, compared to market expectations of rise to a level of 1340.00 K. Housing starts had registered a revised to a level of 1323.00 K in the previous month.

US industrial production advanced more than expected in November

In the US, industrial production recorded a rise of 1.10% on a MoM basis in November, higher than market expectations for a rise of 0.80%. In the previous month, industrial production had recorded a revised drop of 0.90%.

US JOLTs job openings climbed in October

In the US, JOLTs job openings climbed to a level of 7267.00 K in October, higher than market expectations of a rise to a level of 7111.00 K. JOLTs job openings had recorded a revised to a reading of 7032.00 K in the prior month.

Share Tips, Bids and Rumours

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- [The Daily Telegraph \(Questor share tips\)](#): “Hold” Serco; “Avoid” DCC; “Hold” Zytronic.
- [The Times \(Tempus share tips\)](#): “Buy” Royal Dutch Shell; “Avoid” Halfords.
- [The Guardian](#): Department store chain Beales has put itself on the market after warning it faced “exceptionally challenging times”.
- [Daily Mail](#): Tony Pidgley, the housing tycoon behind Berkeley Group, cashed in on the 'Boris bounce' by selling £50.5 million worth of shares.
- [Financial Times](#): Brussels is investigating the merger of two major South Korean shipbuilders, Hyundai Heavy and Daewoo Shipbuilding.
- [Financial Times](#): Samuel Dossou-Aworet, a Benin-born energy executive, increased his stake in Tullow to 7%, days after the share price crash of the beleaguered oil and gas company.

Newspaper Summary

The Times

British firms winged by Boeing shutdown: Boeing's decision to halt production of its bestselling 737 Max wiped nearly £300 million from the value of three leading British aerospace components manufacturers as investors worldwide sold out of companies linked to the American aviation group.

Hong Kong investment funds suffer run of \$5 billion: Investors have pulled \$5 billion from Hong Kong investment funds since April after months of anti-government protests.

If you're not squeamish, Big Oil pays: It is, by some margin, the most valuable company on the U.K. stock market. Last year Royal Dutch Shell paid out £11.9 billion in dividends, just £1 billion shy of the market value of the owner of British Airways. Its revenues were comfortably higher than the economic output of Afghanistan

Elon Musk's Tesla making short work of the sceptics: Hedge funds that shorted Tesla are sitting on losses of \$575 million after shares in the electric carmaker touched their highest level in more than a year.

Independent Director Ron Stewart leaves board at Ted Baker: The exodus at the top of Ted Baker accelerated as a Director resigned from the fashion retailer's board, a week after the Chairman and Chief Executive said they were departing.

Petrofac burns through backlog but new work dries up: Petrofac, the oil services

group under investigation by the Serious Fraud Office, has reported a further decline in its order backlog as it struggles to win new business.

Trainline on track as sales rise by 18%: Trainline said that it was set to hit its annual targets after British and international ticket sales rose by 18% to £2.85 billion.

The Independent

Persimmon homes without fire barriers posed 'intolerable risk', report finds: Persimmon did not properly instal fire barriers in homes it built across the country, a review has found, putting customers at potential risk.

Jeff Bezos momentarily beaten as richest man in world by Bernard Arnault: For a brief and fleeting moment, Amazon CEO Jeff Bezos was dethroned from his perch atop the world's richest people's list, as luxury goods CEO Bernard Arnault saw his net worth skyrocket.

Financial Times

Shell reveals it paid no U.K. corporate income tax in 2018: Royal Dutch Shell paid no corporate income tax in the U.K. in 2018 despite the oil and gas group generating pre-tax profits of nearly \$731 million, after receiving tax refunds related to the decommissioning of North Sea oil platforms.

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Tullow Oil investor raises stake on hopes of recovery: Tullow Oil's new largest shareholder said he wanted the energy explorer to become a Pan-African

champion and believed it could recover from its near 75% share price collapse last week.

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Ofgem to limit investor returns from electricity network companies: Britain's energy market watchdog has promised to crack down on returns the owners of local electricity network companies will be allowed to make to their investors from April 2023 in a move that will save consumers money.

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Credit Suisse to probe second allegation of surveillance against an executive: Credit Suisse is to conduct a further external review of its business practices after a second detailed allegation of intrusive surveillance against a senior executive at the bank was made.

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NMC shares plunge after Muddy Waters attack: More than £2 billion was wiped from the value of NMC Health after short-seller Muddy Waters launched a savage attack on the FTSE 100 healthcare operator, raising “serious doubts” about the group's finances.

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Saxo Bank targets Chinese market with Geely joint venture: Saxo Bank and its Chinese majority owner Zhejiang Geely are setting up a joint venture in China to supply financial and regulatory technology solutions such as trading platforms and robo-advisers to local lenders.

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FCA levies first fine against claims company over PPI: The U.K.'s financial watchdog has issued its first fine to a claims management company for shoddy practice around payment protection insurance since it took overregulating the sector eight months ago.

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Australian regulators target Westpac, NAB and Dai-ichi Life unit: Australian regulators have imposed an additional A\$500 million capital penalty on Westpac related to a money laundering scandal and sued National Australia Bank and a unit of Japanese insurer Dai-ichi Life for alleged wrongdoing, as authorities extend their crackdown on financial misconduct.

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Goldman unveils Blackstone-like investments group: Goldman Sachs has unveiled a Blackstone-like alternative investments group, previewing a key element of the strategic plan to be presented at the company's much-anticipated investor day next month.

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Boeing 737 Max production halt to weigh on U.S. growth: Aircraft manufacturer Boeing's decision to halt production on the 737 Max jet will clip U.S. economic growth in the first quarter, economists have said.

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Apple, Cisco, Daimler and BMW complain to Brussels over patents: Apple, Cisco, Daimler and BMW have urged the European Commission to take action on patent abuses that are hampering the development of self-driving cars and other connected devices.

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Beijing's first China-built aircraft carrier enters service: China took an important step towards projecting its military power further beyond its shores when its first domestically built aircraft carrier entered service.

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Boeing's 737 Max suspension hits global supply chain: Boeing's decision to suspend production temporarily of its 737 Max airliner has hit the shares of U.K. and

European suppliers to the U.S. group, as concern deepens over when the aircraft will return to the skies.

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Accounting standards body calls for changes to corporate reporting: The International Accounting Standards Board has proposed new financial reporting standards in an effort to make company performance comparisons more straightforward for investors.

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BAT banned from Instagram vape ads: British American Tobacco has been ordered to stop promoting e-cigarettes on public Instagram pages after the U.K. advertising watchdog found the group's posts "clearly went beyond" permitted marketing of vaping products.

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Whirlpool recalls 500,000 washing machines over fire concerns: Whirlpool is recalling more than 500,000 washing machines sold in the U.K. and Ireland after 80 fires were reported in Indesit and Hotpoint models made between 2014 and 2018.

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JAB to list Peet's and Douwe Egberts in €3 billion coffee IPO: JAB Holdings is combining some of the world's best-known coffee brands to create a stronger challenger to Nestlé and Starbucks, aiming to raise as much as €3 billion from a European listing next year, according to people with knowledge of its plans.

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Unilever warns it will miss full-year sales targets: Unilever has warned it will miss its full-year revenue growth targets and suffer further weakness next year, putting pressure on Chief Executive Alan Jope to revive the consumer goods group as his first year in the job comes to an end.

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U.S. tech groups rebuff Trump's new anti-Huawei push: U.S. technology companies have rebuffed a Trump administration request that they pledge to stop sourcing supplies from some Chinese

companies, amid concerns that such a policy could break competition laws.

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FedEx shares slide after second profit warning: FedEx cut its annual earnings guidance for the second time in three months, after a weaker global economy, higher costs and the loss of its delivery deal with Amazon dinged its latest quarterly results.

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Megamerger of Korean shipbuilder rivals draws EU scrutiny: Brussels has opened an in-depth investigation into the merger of two major South Korean shipbuilders, following in the footsteps of antitrust regulators in Singapore.

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Lex:

Boeing: sad Max: Aerospace group plans to halt production of 737 Max in January.

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UBS/the wealthy: Khan-do spirit: Swiss bank is keen to find the right menu of services for its super-rich clients.

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Hipgnosis: not so merky: Opaque nature of revaluations make investors feel that they, like The Boss, are Dancing in the Dark.

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Lombard:

Persimmon's heads cashed in as fire safety went unchecked: What did Persimmon head Jeff Fairburn do to earn £85 million in two years? Critics suggested he did nothing more than become Chief Executive of the housebuilder just as a government subsidy scheme artificially inflated its share price — and his share-based bonuses. Customers claimed he skimmed on quality and left fully paid-for homes unfinished just to keep margins high. But, now, an independent reviewer has found he also presided over a company that, despite making £1 billion of annual profit did not properly check whether fire safety measures had been installed.

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The Daily Telegraph

BBC and ITV face local news challenge from Sky: The BBC faces a fresh challenge to the licence fee as commercial rival Sky explores the launch of its own local news service and argues that viewers are “underserved by the current system”.

'Boris boom' to lift Northern housebuilders, says Peel Hunt: Investors should cash in on Tory plans to boost the North of England by wading into housebuilding and property stocks, stockbroker Peel Hunt has said.

Wellcome Trust warns on returns as it pumps £1.1 billion into good causes - including treating snakebites: A populist backlash across the West has been driven by flatlining wages in the wake of the financial crisis, according to the £27 billion Wellcome Trust.

The return of the British pub shows that businesses can reinvent themselves: The number of hostelries has risen for the first time in years offering a lesson to other embattled sectors

Why YouTube is pushing away megastars like PewDiePie: This has not been a vintage year for YouTube, to put it mildly. Perhaps more than any other big internet property, the Google-owned video site has lurched from crisis to crisis, from a \$170 million fine over children's data to tying itself in knots over offensive slurs.

Google worker says she was fired for telling staff what their rights are: A Google employee has claimed she was fired for telling employees about their right to protest, the latest in a string of worker-related scandals at the technology company.

SoftBank head calls for AI to be taught in Japanese schools: The head of Japanese technology conglomerate SoftBank has called for artificial intelligence (AI) to become a mandatory subject in Japan to help the country keep up with American and Chinese technology.

Habitat losses widen as sales sag: Losses at Habitat, the furniture and homeware retailer owned by Sainsbury's, widened a month after its head of eight years quit.

The Questor Column:

Questor: Serco's record £5 billion order book gives it a powerful springboard for next year: It has taken nearly three years, but Serco, the support services group, has returned to this column's entry point, boosted by an encouraging trading update last week. The fault lies with our initial analysis, not the firm or its management team, since Serco has met its sales, profit and debt reduction goals pretty consistently. We made the mistake of buying into a good narrative at the wrong price, but at least patience has started to get its reward. If there is a worry over Serco, the valuation is still pretty full at more than 26 times earnings for 2019 and about 21 times for 2020. But with debts cut and the operational turnaround largely complete, the FTSE 250 firm is now moving from recovery to growth mode and that could help maintain the share price momentum. For 2019, it now appears that sales will rise by 14%, half of that figure being from organic growth, with a 30% jump in underlying profits. Record order intake of £5 billion, some 1.5 times annual sales, provides a powerful springboard for 2020 and beyond. Rupert Soames, the chief executive, expects sales growth of 7%-8% for next year, with 4% of that organic, and a 20% improvement in underlying profits. The resumption of dividend payments, possibly for the financial year just ended, would be the next welcome step in the company's rehabilitation. Serco seems to be building up a strong head of steam and could still reward patient investors. Questor says, “Hold”.

Daily Mail

Berkeley tycoon Tony Pidgley cashes in another £50 million worth of company shares: Pidgley sold just over 1 million shares in his company for 5040p each, according to regulatory filings. It takes his total haul from share sales since April 2017 to £216 million.

Hornby head plots Christmas revival: Scalextric and model train maker bets on old-style gifts making a comeback: Hornby shares, which peaked in the first decade of the 2000s at 298.5p, were 91% lower by 2017. Toy industry veteran Lyndon Davies, 59, was the man brought in to turn things around.

High-speed year for Trainline as it records massive jump in sales despite rail strikes rocking France: The company, which floated on the London Stock Exchange earlier this year, saw revenues rise by £41 million to £198 million for the nine months to November 30.

Bournemouth-based department store chain Beales puts itself up for sale just a week before Christmas: The company, one of the oldest U.K. department stores founded in 1881, said it brought in advisers KPMG to lead a strategic review and explore different refinancing options.

The Scottish Herald

Craft brewer Innis & Gunn unveils location of 'largest brewery in Edinburgh for 150 years': Scottish craft brewer Innis & Gunn has announced Heriot-Watt University's Research Park to the west of Edinburgh - home to the world-renowned International Centre for Brewing & Distilling - as the location for its new brewery.

Bank of Scotland Chief says it is 'committed to branches' as it unveils flagship: Tara Foley, managing Director of Bank of Scotland, has said it is “committed to the branch network” as it unveiled a new flagship branch in Glasgow, against a backdrop of a stream of high street bank closures across the industry.

Lanarkshire Ultrasound pioneer wins multi-million backing: Lanarkshire-based Novosound has won £3.3 million backing from investors amid excitement about the potential of its ultrasound sensors.

Bumper profit for Lanarkshire rail maintenance firm QTS: QTS, the rail maintenance firm that Scots entrepreneur Alan McLeish sold for £80 million last year has posted another bumper profit in its first full year under new ownership.

North Sea oil and gas firms have big role to play in energy transition says regulator: The North Sea oil and gas regulator has underlined the potential for the industry in the area to play an important role in helping the U.K. to tackle climate change.

Scots firm wins place on Boeing accelerator programme: An Edinburgh-based tech start-up is to join world-class

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players in aerospace after securing a place on a Boeing accelerator programme.

The Scotsman

Technology development and energy industry expert set to chair Censis: Censis, the Scottish Innovation Centre for sensor and imaging systems and internet of things technologies, has unveiled its new chairperson.

RBS to close Drummond House and move 1000 staff to Gogarburn HQ in major cost-cutting move: The move will affect 2000 full-time equivalent staff.

Seafood firm Young's scales Asda tie-up with salmon deal: Young's Seafood has secured a national supply deal with Asda to exclusively produce the retailer's Extra Special Gin, Juniper & Lemon Smoked Salmon.

Scottish e-cigarette retailer Vapour Lounge snapped up by English rival: E-cigarette device and accessories firm Red Box Vape has inked a deal to buy Scottish group Vapour Lounge, continuing its acquisition spree.

N-Sea's wave of contract wins powers rising sales and headcount: Subsea services provider N-Sea has cheered rising annual sales on the back of major new client wins.

Drax powers up apprenticeships at Scottish energy plants: Power firm Drax has extended its apprenticeship scheme to five budding engineers across Scotland as part of its efforts to tackle the Stem (science, technology, engineering and maths) skills gap.

Fresh boardroom changes at Standard Life Aberdeen: Standard Life Aberdeen's Chief Investment Officer is to step down as an Executive Director of the board, the financial giant has announced.

Actor Jack Lowden back in town to buy shares in Oxtou store: A community share initiative hoping to raise £30,000 is already well on its way to hitting that target, thanks in part to an endorsement from Borders actor Jack Lowden.

Warm welcome helping boosts Hawick's tourism trade: Traders in Hawick benefited from footfall of more than 5,000 visitors

generated by a community-led initiative this year.

Upbeat Scottish housebuilder Springfield Properties sees 'greater market certainty': Springfield Properties, the Scottish housebuilder, has flagged an increase in completions and revenue across the business and said it was set to benefit from a "period promising greater market certainty".

Glasgow entrepreneurs seek funding to take 'Airbnb for pets' service global: A Glasgow start-up described as "Airbnb for pets" is targeting six-figure investment to support its global expansion plans.

Cairngorm Windows racks up 16% growth rate: Cairngorm Windows has enjoyed a double-digit hike in trade and commercial contracts, marking its best performance in this sector for a decade.

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CFD and Spread betting Risk Warning

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