

Key Global Indices

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	Last Close	1D% Chg	5D% Chg	1M% Chg	1Y% Chg		Last Close	1D% Chg	5D% Chg	1M% Chg	1Y% Chg
FTSE 100	6,240.4	↑ 1.3%	1.5%	0.3%	-18.0%	S&P 500	3,130.0	↑ 0.5%	1.5%	1.6%	4.5%
FTSE 250	17,367.9	↑ 1.0%	1.5%	-0.4%	-12.2%	DJIA	25,827.4	↑ 0.4%	0.3%	0.3%	-4.2%
DJSTOXX 50	3,055.3	↑ 2.0%	1.9%	3.2%	-5.7%	Nasdaq	10,207.6	↑ 0.5%	1.9%	6.2%	24.9%
FTSEurofirst 300	1,435.7	↑ 1.9%	2.2%	2.6%	-7.1%	Nikkei 225*	22,220.3	↑ 0.3%	-0.5%	-0.8%	2.3%
German DAX 30	12,608.5	↑ 2.8%	3.5%	4.9%	-0.1%	Shanghai Composite*	3,113.7	↑ 0.7%	5.5%	5.8%	2.5%
France CAC 40	5,049.4	↑ 2.5%	2.7%	3.9%	-10.1%	DJIA at London close	25,983.0			*Time - GMT	3:30

FTSE 100



UK Market Snapshot

UK markets finished in the green yesterday, amid hopes for a potential Covid-19 vaccine. Meggitt jumped 6.2%, after the engineering company stated that airline industry demand showed initial signs of recovery. Associated British Foods advanced 4.2%, after the company announced that trading at its reopened Primark fashion stores has been encouraging. Rio Tinto added 2.2%, following a rating upgrade on the stock to 'Buy' from 'Hold'. Mitchells & Butlers rose 0.5%, despite announcing that the company swung to an interim pretax loss due to the coronavirus crisis. On the contrary, DS Smith declined 6.9%, after reporting a drop in annual revenue, due to weak paper pricing in Europe and North America. LXI REIT fell 2.6%. The company announced that it has received majority of its rent for the June to September quarter. The FTSE 100 advanced 1.3%, to close at 6,240.4, while the FTSE 250 rose 1.0%, to end at 17,367.9.

DJIA



US Market Snapshot

US markets closed higher yesterday, buoyed by upbeat US non-farm payrolls data. Avis Budget jumped 15.3%, after a top broker upgraded its rating on the stock to 'Overweight' from 'Equal Weight'. Tesla climbed 8.0%, after the automaker's vehicle deliveries surpassed analysts' expectations in the second quarter. PG&E advanced 4.7%, as the company exited bankruptcy protection, following the implementation of a financial restructuring plan approved by a judge and California state regulators. On the contrary, American Airlines Group dropped 2.4%, after the company warned that it is overstaffed and may reduce its workforce through voluntary leaves and early retirements. McDonald's fell 0.6%, after announcing plans to postpone the reopening of its dine in service in the US by three weeks due to a rise in the Covid-19 cases. The S&P 500 gained 0.5%, to settle at 3,130.0. The DJIA rose 0.4%, to settle at 25,827.4, while the NASDAQ added 0.5%, to close at 10,207.6.

DJ Euro STOXX50



Europe Market Snapshot

European markets finished higher yesterday, as investor sentiment improved on hopes of a potential coronavirus vaccine. Engie advanced 4.1%. The company has signed an agreement to sell 49.0% equity interest in a 2.3 GW US renewables portfolio to Hannon Armstrong. Hugo Boss rose 0.1%, following the appointment of Oliver Timm as its Chief Sales Officer and after announcing plans to expand its online reach to the Asia Pacific market. Novartis rose 0.3%. The company agreed to pay \$678.0 million to resolve a whistleblower case in the US. On the flipside, Wirecard plunged 32.1%, after Munich police and prosecutors raided the payment processor's headquarters as a part of a fraud investigation relating to its £1.7 billion accounting scandal. Koninklijke BAM Groep declined 13.1%, after the company forecasted an interim loss. The FTSEurofirst 300 index gained 1.9%, to settle at 1,435.7. The German DAX Xetra rose 2.8%, to settle at 12,608.5, while the French CAC-40 added 2.5%, to close at 5,049.4.

Contents

Key Corporate Releases	2
Commodity, Currency & Bitcoin	3
Sector Performers & Key Economic News	4
Share Tips, Bids & Rumours and Newspaper Summary	5-8

Asia Market Snapshot

Markets in Asia are trading higher this morning, mirroring overnight gains on Wall Street. In Japan, Osaka Gas and Kyowa Kirin have advanced 1.8% and 2.0%, respectively. Meanwhile, Mitsui E&S Holdings and Toyo Seikan Group Holdings have dropped 2.2% and 2.3%, respectively. In Hong Kong, China Resources Land and China Overseas Land & Investment have added 2.2% and 2.4%, respectively. Meanwhile, Hengan International Group and CK Infrastructure Holdings have fallen 0.3% and 0.4%, respectively. In South Korea, Seoyon and IS Dongseo have climbed 6.5% and 8.8%, respectively. Meanwhile, Galaxia and Chasys have declined 3.0% and 4.8%, respectively. The Nikkei 225 index is trading 0.3% higher at 22,220.3. The Hang Seng index is trading 0.5% up at 25,251.8, while the Kospi index is trading 0.5% higher at 2,147.1.

Key Corporate Releases Today

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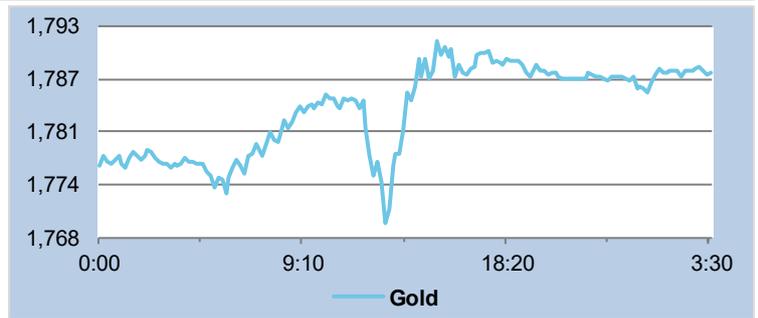
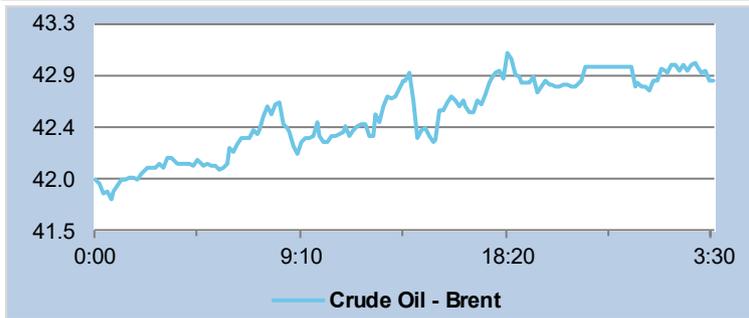
UK

Company Name	Results	Currency	Full Year Consensus	
			Estimated EPS	Estimated Revenue (Mn)
Gamesys Group Plc	Q1	GBP	1.17	605.86
Studio Retail Group Plc	Final	GBP	0.28	530.00
TheWorks.co.uk Plc	Final	GBP	0.04	224.00
Purplebricks Group Plc	Final	GBP	(0.05)	106.50
Liontrust Asset Management Plc	Final	GBP	0.57	106.00
Kromek Group Plc	Final	GBP	(0.01)	14.50
Sosandar Plc	Final	GBP	(0.04)	9.20
Itaconix Plc	Final	GBP	(0.01)	1.35
Anglo African Oil & Gas Plc	Final	GBP	(0.01)	0.20
Personal Assets Trust Plc/Fund	Final	GBP	-	-
Henderson European Focus Trust Plc	Interim	GBP	-	-
Zoltav Resources Inc	Final	USD	-	-
Creighton's Plc	Final	GBP	-	-
Jupiter Green Investment Trust	Final	GBP	-	-
Christie Group Plc	Final	GBP	-	-
Fox Marble Holdings Plc	Final	EUR	-	-
Gstechnologies Ltd/Virgin Island	Final	USD	-	-
Malvern International Plc	Final	GBP	-	-
Intosol Holdings Plc	Final	GBP	-	-
New Trend Lifestyle Group Plc	Final	SGD	-	-

Note: All Estimates are for Full Year

Commodity, Currency and Bitcoin

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Commodity

- At 0330GMT today, Brent crude oil one month futures contract is trading 0.79% or \$0.34 lower at \$42.80 per barrel. Yesterday, the contract climbed 2.64% or \$1.11, to settle at \$43.14 per barrel, buoyed by better than expected jobs growth in the US and after Baker Hughes reported that the US oil rig count fell by 3 to 185 last week.
- At 0330GMT today, Gold futures contract is trading 0.13% or \$2.30 lower at \$1787.70 per ounce. Yesterday, the contract climbed 0.57% or \$10.10, to settle at \$1790.00 per ounce, amid growing concerns over rising coronavirus cases in the US and around the world.



Currency

- At 0330GMT today, the EUR is trading 0.07% higher against the USD at \$1.1247, ahead of the services PMI data slated to release across the euro area for June, in a few hours. Yesterday, the EUR weakened 0.11% versus the USD, to close at \$1.1239. Meanwhile, the Euro-zone unemployment rate rose less than expected in May. In other economic news, the US non-farm payrolls jumped more than expected in June, while the nation's unemployment rate declined for the second straight month in June. Meanwhile, the US trade deficit widened more than anticipated in May.
- At 0330GMT today, the GBP is trading marginally lower against the USD at \$1.2466, ahead of the UK services PMI data for June, slated to be released today. Yesterday, the GBP weakened 0.06% versus the USD, to close at \$1.2468, after a meeting between Britain's chief negotiators and the European Union officials scheduled for today on future relationship talks was cancelled. Meanwhile, the UK consumer confidence index improved in June.



Bitcoin

- At 0330GMT today, BTC is trading 0.22% higher against the USD at \$9102.17. Yesterday, BTC declined 1.70% against the USD to close at \$9082.38. In a key development, Public Mint has launched its 'fiat-native' public blockchain for the tokenisation of fiat currencies that are held in the accounts of insured and regulated fiat custodians essentially comprising a stablecoin backed by a network of banks. In another development, MetaMask has released a new major application upgrade, MetaMask Version 8 which offers several new features like enhanced privacy control and a new account login system.

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FTSE All Share Index- Performance

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UK Top Sector Performers

Sector	Current Price	1D Change	1D (%) Change	1M (%) Change	1Y (%) Change
Banks	2341.33	92.42	4.1%	-3.4%	-39.9%
Industrial Metals	2973.41	111.14	3.9%	-6.9%	-53.1%
Food Producers	6766.06	151.07	2.3%	1.6%	-9.9%
Mining	17732.25	391.52	2.3%	1.5%	-15.7%
Construction & Materials	6326.30	133.86	2.2%	-0.3%	6.3%

UK Worst Sector Performers

Sector	Current Price	1D Change	1D (%) Change	1M (%) Change	1Y (%) Change
Gas, Water & Multiutilities	5117.35	-171.59	-3.2%	-2.5%	6.3%
General Industrials	5316.38	-67.35	-1.3%	-5.0%	-11.0%
Automobiles & Parts	2771.94	-24.75	-0.9%	-18.3%	-57.8%
Forestry & Paper	16711.76	-140.71	-0.8%	-6.1%	-17.5%
Food & Drug Retailers	4082.41	-17.17	-0.4%	-3.8%	5.2%

Key Economic News

UK consumer confidence index improved in June

In the UK, the consumer confidence index advanced to a level of -27.00 in June, compared to a reading of -30.00 in the previous month.

Euro-zone unemployment rate rose in May

In the Euro-zone, the unemployment rate advanced to 7.40% in May, compared to a rate of 7.30% in the previous month.

US non-farm payrolls climbed in June

In the US, non-farm payrolls rose more-than-expected by 4800.00 K in June, compared to a revised rise of 2699.00 K recorded in the prior month.

US unemployment rate dropped in June

In the US, the unemployment rate recorded a drop to 11.10% in June, compared to 13.30% in the previous month. Markets were expecting the unemployment rate to drop to 12.30%.

US trade deficit widened in May

In the US, trade deficit widened to \$54.60 billion in May, compared to a revised deficit of \$49.80 billion in the previous month. Markets were expecting trade deficit to widen to \$53.00 billion.

Share Tips, Bids and Rumours

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- [The Times \(Tempus share tips\)](#): “Hold” Premier Oil; “Buy” Smart Metering Systems.
- [The Daily Telegraph](#): The U.K. is in late discussions with Abu Dhabi’s Mubadala, one of the oil-rich Gulf nation’s biggest funds, about joining the consortium bidding for OneWeb.
- [The Times](#): Hipgnosis Song Fund, an investment fund that buys catalogues of hit songs, is raising £200 million as it prepares for an acquisition spree.
- [The Times](#): The restaurant group Prezzo is the latest chain to look at a sale to exit its problems.
- [Financial Times](#): Singapore regulators are examining London Stock Exchange Group’s \$27 billion acquisition of data provider Refinitiv over currency concerns.
- [The Times \(Comment\)](#): Cardboard king cuts out dividend talk.

Newspaper Summary

The Times

Britain’s recovery gains momentum: Britain’s economy is regaining momentum as the lockdown is lifted, real-time data suggests.

Amanda Staveley was not a credible investor, says former Barclays head John Varley in Qatar case: The former Chief Executive of Barclays has told the High Court that the financier Amanda Staveley was not a credible investor and that she overstated her role in its 2008 emergency capital raising.

Employers increase hiring as economy opens up: Employers are stepping up their recruitment plans as the economy reopens, with job adverts for bar and service staff leaping before the easing of restrictions tomorrow.

GVC backs peers’ call for gambling review: The betting group behind Ladbrokes and Sportingbet has supported calls for a government review of the Gambling Act to be brought forward.

Pandemic forces biggest audit firms to raise the bar on viability checks: Britain’s biggest audit firms have strengthened their tests of the financial viability of companies as a result of the coronavirus outbreak, according to the accountancy watchdog.

Music buyer seeks band of investors for new hits: An investment fund that buys catalogues of hit songs is raising £200 million as it prepares for an acquisition spree.

Britain in talks with wealth fund over bid for Oneweb: The government is in talks with a £185 billion United Arab Emirates sovereign wealth fund about investing

millions into a British offer for Oneweb, the bankrupt satellite operator.

German revival cheers Mitchells & Butlers in run-up to super Saturday: Mitchells & Butlers hopes that its business in Germany will provide a pointer to trading in Britain as it prepares to reopen the majority of its pubs and restaurants to paying customers this weekend.

Lord Cromwell quits as head of Banking Competition Remedies after just two years: The Chairman of the body that has been criticised for its handling of a £775 million fund to increase competition in the business banking market is stepping down after little more than two years.

Take-off in aviation sector lifts Meggitt: Meggitt has hailed initial signs of a recovery in the struggling aviation sector after coronavirus disruption knocked its sales by 15%.

Ryanair pilots agree pay cut to stop layoffs: Pilots at Ryanair have agreed to take a 20% pay cut in an attempt to avoid up to 3,000 job cuts at Europe’s biggest budget airline.

Marks & Spencer cuts rewards card after testing loyalty: Five years after launching its Sparks loyalty card, Marks & Spencer has decided to carry out a digital makeover after customers racked up millions of meaningless award points.

Sports Direct attacks ‘unfair’ store closures in Leicester lockdown: The owner of Sports Direct has criticised the government’s lockdown in Leicester as a “half-cocked plan” while arguing that its stores should be allowed to stay open.

Prezzo joins rivals in queue for exit: Hundreds of restaurants could change hands in the next few weeks as owners of casual dining chains respond to the challenges posed by the Covid-19 crisis.

Financial Times

Varley’s evidence ‘not true’, High Court told: John Varley, former Chief Executive of Barclays, was accused in the High Court of giving “not true” evidence to the financial regulator about 2008 capital raisings involving Qatar.

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Insurance start-up Lemonade shares double after IPO: Shares in Lemonade, the SoftBank-backed home insurance start-up, more than doubled on their first morning of trading, valuing the company at more than \$3 billion.

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SIG faces shareholder revolt over Chief’s one-off payout: U.K. building materials group SIG is on course for a shareholder rebellion next week after proposing a one-off £375,000 payment for its Chief Executive despite a large fall in its share price.

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Singapore to probe LSE-Refinitiv deal over currency concerns: The London Stock Exchange Group’s \$27 billion acquisition of data provider Refinitiv faces a new hurdle after Singapore regulators said they would examine whether the deal threatens competition in the currency market.

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Deutsche works with regulators on Wirecard Bank bailout: Deutsche Bank is working with German regulators on a potential bailout of Wirecard Bank, the deposit-taking unit of the payments group at the centre of one of the country's biggest postwar accounting frauds.

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Head of German financial watchdog defends agency's Wirecard role: The head of Germany's financial watchdog denied that the regulator had protected Wirecard instead of investigating it properly, as MPs in Berlin grilled him on the agency's role in one of the country's worst-ever corporate scandals.

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South Korean biotech IPO fuels concerns of bubble in sector: South Korean biotechnology group SK Biopharmaceuticals soared on its stock market debut, raising concerns among some investors that a bubble is forming in the country's healthcare sector.

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Novartis reaches \$642 million settlement with U.S. authorities: The Swiss pharmaceuticals group Novartis has agreed to pay \$642 million in settlements over claims it paid kickbacks to doctors and improperly funded purchases of its own drugs by patients receiving U.S. government health benefits.

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Brussels in talks with Gilead to secure doses of remdesivir for EU: The European Commission is in talks with Gilead Sciences, the U.S. pharmaceuticals company, to reserve doses of the drug remdesivir to combat coronavirus after Washington announced that it had bought up much of the global supply.

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India's Hero boosted by rebound in world's top motorcycle market: The head of India's biggest maker of motorcycles and scooters has said demand in the country is returning to pre-coronavirus levels faster than expected, in a rare bright spot for an economy that has been hit hard by the pandemic.

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Steelmaker Celsa strikes first U.K. bespoke rescue deal: The U.K.

government announced it would provide an emergency loan for steelmaker Celsa, in the first deal under a state scheme designed to bail out companies seen as strategically important.

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Tesla shares surge as carmaker rides out coronavirus shutdown: Tesla revealed it had ridden out the coronavirus shutdown far better than expected, triggering a renewed surge in shares a day after it overtook Toyota to become the world's most valuable carmaker.

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BMW to ramp up production of electric vehicles: BMW is to spend more than half a billion euros on ramping up its electric vehicle manufacturing capacity in Germany, as the Munich-based carmaker races to comply with strict EU emission standards amid a sharp slowdown in global auto sales.

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McLaren averts court battle after striking deal with bondholders: U.K. sports car maker McLaren has reached a detente with its bondholders, calling off a legal battle with its lenders after receiving a financial lifeline from a Bahraini bank.

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British Steel's Chinese owner in last-ditch push to buy French factory: British Steel's Chinese owner is making a last-ditch attempt to convince French officials to allow it to buy a factory in the country, at a time of growing unease about the Asian nation's presence in European industry.

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DS Smith becomes latest U.K. company to cancel dividend: DS Smith, the U.K.'s biggest box maker, has cancelled its final dividend despite its business benefiting from increased online shopping during the coronavirus lockdown.

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Len Blavatnik-backed Deezer makes Mexico music bet: Deezer, the music streaming service backed by billionaire Len Blavatnik, is making a big bet on the fast-growing Mexican market through a partnership with media mogul Ricardo Salinas, which values the Spotify rival at €1.3 billion.

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Accenture to cut 900 U.K. jobs as pandemic hits demand: Accenture will cut up to 900 jobs in the U.K. as the U.S.-listed consultancy lowers costs due to a decline in work during the coronavirus pandemic.

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American Airlines could have over 20,000 excess employees: American Airlines could have more than 20,000 front-line employees than it needs this autumn due to its reduced flying schedule, executives said.

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Casual Dining Group closes 91 sites and axes 1,900 jobs: Casual Dining Group, which owns the Las Iguanas and Café Rouge chains, has gone into administration closing 91 restaurants with the loss of 1,900 jobs.

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Coty picks L'Oréal veteran as new Chief Executive: Coty, the cosmetics company controlled by investment vehicle JAB Holdings, has chosen a former L'Oréal executive as Chief Executive in the latest effort to revive its fortunes.

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Primark to lose two-thirds of profits because of coronavirus: Discount retailer Primark, which was expected to clear £1 billion of annual profits for the first time this year, said the actual figure would be about a third of that after lockdowns across Europe forced it to shut stores.

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EU signals deeper investigation of Google Fitbit deal: The EU is examining whether Google's proposed \$2.1 billion takeover of the fitness-tracking company Fitbit will give the company more data to entrench its search engine and advertising businesses, as consumer groups called for the deal to be blocked.

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Lex:

Remington: bubble gun: Firearms maker prepares for second trip into bankruptcy in as many years.

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Primark/reopenings: bunny-hop Britain: Returning to normality in everyday life and business is a stop-start process.

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Daimler: the best, bested: Market contraction caused by the pandemic will result in deeper restructuring than already planned.

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Lombard:

Take Brydon reforms off the shelf to prevent another audit failure: Donald Brydon suggested in December that audit had lost its way and lacked a clearly understood purpose. But instead of the audit profession finding a new way, Sir Donald's report was lost in the mist. The scandal over payments group Wirecard's €1.9 billion fraud, which was missed by its auditors, demonstrates what a lost opportunity that was.

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The Daily Telegraph

Covid sparks panic hoarding of banknotes: Panicked consumers hoarded banknotes at the fastest rate since fears over the Millennium Bug 20 years ago as lockdown hit, experts have found – despite predictions that the Covid-19 crisis would hasten the death of cash.

Shoppers return and half of workers now travel to work: Britain's economic recovery is getting under way as shoppers flock to retail parks, businesses bring back furloughed workers, half of staff are now travelling into work again and the housing market appears to be shaking off its slumber.

Western banks face challenge from U.S. sanctions over Hong Kong law: Western banks could be forced to conduct sweeping reviews of their operations in China after American politicians approved sanctions linked to a controversial security law imposed on Hong Kong.

German regulator claims Wirecard scandal was a 'massive crime': Germany's top financial regulator branded the accounting scandal at Wirecard a "massive criminal act" as the country's authorities face a backlash over their failure to prevent the payments firm's spectacular collapse.

£30 million rescue for steel company Celsa as 'Project Birch' kicks off: Steel company Celsa has been granted an emergency loan by the Government in what is believed to be the first deal under the "Project Birch" programme to support strategically important businesses.

The Questor Column:

Questor: this biotech trust will benefit from Covid – just not in the way you might expect: No one is likely to make any money from a coronavirus vaccine, such is the pressure for them to be supplied at cost. But the epidemic will be a shot in the arm for drugs companies in more subtle ways. If these firms do ride to the rescue with a vaccine or cure – and the chances are "almost 100%", according to one expert this column spoke to – they will find their image in the public mind transformed and pressure for controls on the prices of all types of drug will diminish. Covid-19 may not make them a penny directly, in other words, but it will make their other products more profitable for years to come. Drug pricing tends to come to the fore during U.S. presidential elections but the signs are that the industry will be spared this time. All this will be good news for investment trusts that own the innovative firms involved in finding new drugs and we tip one of them, Biotech Growth, today. This fund is run by Orbimed, the specialist American investment house that also manages Worldwide Healthcare, which has gained almost 50% since we tipped it in December 2017. There is some similarity between the two portfolios but whereas Worldwide Healthcare owns a broad range of health-related stocks, Biotech Growth is much more focused on the discovery of new drugs. Peter Hewitt, who runs the BMO Managed Portfolio Trust, has had a stake in Biotech Growth since 2008. He said: "It did very well early on, then had a couple of years of going sideways when it bought a lot of mature biotech businesses – of which there are many in America – at low valuations. About a year ago it decided that its edge over the competition was its huge research team and that it would make use of it by changing the portfolio to two thirds exposure to emerging biotech firms." The move has paid off: the trust's net asset value rose by 67% in the year to the end of May. "American regulators have been prepared to approve drugs more quickly and there is a lot of merger and acquisition activity in the sector," Mr Hewitt said. "The

fund's assets have risen a lot and it has had a lot of wins." He warned investors that the biotech trust would be more volatile than Worldwide Healthcare but said it was "the way for private investors to play biotech". "They [Orbimed] are the experts in this, they know what they are doing and have achieved great performance. Their resources have succeeded in unearthing the right stocks among the emerging biotech firms." Perhaps surprisingly after such strong gains, the trust is available at a small discount. Like Worldwide Healthcare, it's one to buy and hold on to: the need for new vaccines and treatments is never going to go away. Questor says, "Buy".

Daily Mail

Cheap travel to help fuel fast recovery at Ryanair: Head predicts passenger numbers will return to pre-crisis levels by next summer: Passenger numbers in Europe will return to pre-crisis levels by next summer despite falling 97% last month, Ryanair's head predicted.

The Scottish Herald

Scottish hotels group Apex reveals plans for staged reopening of its properties: Edinburgh-based Apex Hotels has announced that it will reopen four of its 10 properties across the U.K. to guests from July 20, "in time for staycationers to make the most of summer".

TC BioPharm gets green light to test potential Covid-19 treatment: Life sciences firms TC BioPharm has been given the go-ahead to test an experimental T-cell injection therapy on Covid-19 patients at Edinburgh Royal Infirmary.

North Sea wins vote of confidence from technology multinational: German safety technology group Dräger has shown confidence in the long-term prospects for the North Sea oil and gas market by investing around £1 million in its Aberdeen operation to support growth.

Clydesdale Bank owner under fire over plans to close branches: Clydesdale Bank owner Virgin Money has come under fire after resuming plans for widespread branch closures in Scotland which it put on hold because of the coronavirus.

Firm returns furlough grant cash: Glasgow-based Smart Metering Systems is returning cash received under the Government's furlough scheme.

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The Scotsman

Alva-based life sciences firm Omega hails approval for Covid test in India: Alva-based life sciences firm Omega Diagnostics Group has hailed another step forward with the approval of one of its Covid-19 antibody tests in India – which it says is a key target market.

Pivotal member of The Data Lab's top team promoted to deputy CEO: A founding member of the leadership team at The Data Lab, Scotland's innovation centre for data and artificial intelligence, who has been key in driving its growth has been given a new senior role.

Glasgow developer sells 'luxury' student properties with own cinemas for £90 million: The student housing arm of

Glasgow-based property developer London & Scottish Property Investment Management (LSPIM) has sold two "luxury" student developments for £90 million.

Virgin Media pushes button on next-generation broadband boost for Edinburgh: Virgin Media has switched on what it says is Scotland's fastest home broadband in Edinburgh.

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CFD and Spread betting Risk Warning

All trading involves risk. Spread bets and CFDs are complex instruments and come with a high risk of losing money rapidly due to leverage. **76% of retail investor accounts lose money when trading spread bets and CFDs with this provider.** You should consider whether you understand how spread bets and CFDs work, and whether you can afford to take the high risk of losing your money. Professional clients can lose more than they deposit.

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